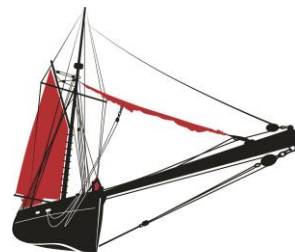


EXCELSIOR TRUST
0845 308 2323
marketing@excelsiortrust.co.uk
www.theexcelsiortrust.co.uk



• **EXCELSIOR** •

Excelsior Gift Aid Declaration

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by us from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you must tick the box below:

I want to Gift Aid my donation of £_____ and any donations I make in the future or have made in the past 4 years to **THE EXCELSIOR TRUST**

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First name or initial(s) _____

Surname _____

Full Home address _____

_____ Postcode _____

Email address _____ Date _____

Please notify us if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

We are asking for you to provide your information for the use of Gift Aid we will only use and store your information for this purpose. If you wish to withdraw your consent at any point in the future, you can do so by contacting us.

We would like to provide you with this opportunity to **subscribe to our Newsletter** which will provide you with informal updates of the progress of Excelsior throughout the year, please check this box for contact via email.

Your information will be used by Excelsior Trust for the above mentioned purposes only and with organisations that are relevant to this purpose, i.e. HMRC. If at any point in the future you wish to withdraw consent, please contact us.



THE EXCELSIOR TRUST *Broadening horizons at sea*

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Vice President: John Wylson RIBA

Chairman: Jamie Campbell, Trustees: Nick Schiller, Denis Costello (Company Secretary), David Joll, Andrew Sherwood, Robert Whitefoot